

## 5010 Readiness Checklist

Are you ready for the 5010 implementation? In the sections below, find the one that most appropriately represents you as a provider. Follow these steps and we will work towards a smooth 5010 transition. Testing will be conducted throughout 2011. It is the responsibility of each entity to establish timeframes for testing and moving to production. Carefully examine your software's/vendor's ability to support legacy formats and the 5010 simultaneously.

### Direct Providers (not using PC-ACE Pro32)

- ☐ Verify enrollment in [Total OnBoarding \(TOB\)](#), EDISS' online solution for registration and testing.
- ☐ Verify the Identity Verification Form (IVF) process is complete on the TOB Account Summary page. This will be sent to the email address on file in your TOB profile.
- ☐ Verify receipt and installation of the digital certificate. This can be viewed on the TOB Account Summary page. The installation must be done on the computer that will be used for 5010 testing.
- ☐ Send a 5010 HIPAA Compliant test file through Total OnBoarding. Test files must contain a minimum of 10 claims with all claims being accepted on the TOB EDI Analysis report.

**Note:** Production will only be granted on the 5010 Errata\* file.

\*5010 Errata is defined as the 5010 Technical Reports compiled by ASC X12 in August of 2010. These are published at [www.wpc-edi.com](http://www.wpc-edi.com).

### Questions to ask your vendor:

- Will you upgrade your current system to accommodate HIPAA version 5010?
- Will it include acknowledgment of transactions 999 and 277CA?
- Will the upgrade include a "readable" error report produced from the 277CA and 999 transactions?
- What are your plans and timeframes for implementing 5010?
- Will you be able to support the 4010A1 and 5010 transactions concurrently?
- What differences will be seen in the software product changes in the 5010 version?
- Will you conduct internal testing?

## Direct Providers (using PC-ACE Pro32)

- ☐ Verify enrollment in [Total OnBoarding \(TOB\)](#), EDISS' online solution for registration and testing.
- ☐ Verify that the Identity Verification Form (IVF) process is complete on the TOB Account Summary page. This will be sent to the email address on file in your TOB profile.
- ☐ Verify receipt and installation of the digital certificate. This can be viewed on the TOB Account Summary page. The installation must be done on the computer that will be used for 5010 testing.
- ☐ Make changes in PC-ACE to update to 5010. For instructions, [click here](#).
- ☐ Send a 5010 HIPAA Compliant test file through Total OnBoarding. Test files must contain a minimum of 10 claims with all claims being accepted on the TOB EDI Analysis report.

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## Sending files using a Clearinghouse or Billing Service

- ☐ Verify enrollment in [Total OnBoarding \(TOB\)](#), EDISS' online solution for registration and testing.

### Questions to ask your vendor:

- Will you upgrade your current system to accommodate version 5010?
- Will it include acknowledgment of transactions 999 and 277CA?
- Will the upgrade include a "readable" error report produced from the 999 and 277CA transactions?
- What are your plans and timeframes for implementing 5010?
- Will you be able to support the 4010A1 and 5010 transactions concurrently?
- What differences will be seen in the software product changes in the 5010 version?
- Will you conduct internal testing with providers?